



CAPITAL & EQUITY
— PLC —
FUNDING SOLUTIONS

Decision in Principle

Please provide full and accurate details to enable an underwriting assessment.
Please fax to 0121 632 2371 or scan and email to info@capitalandequity.com
including all supporting documentation where available.

Dated

Name of Applicant

Reference Number

INTRODUCER

Name

Company

Telephone Mobile

Email

CCL FSA

Please confirm names & companies
of ALL introducers in the client
communication chain

PROPERTY DETAILS

Full address

Postcode

Who will reside in the property Relationship to applicant

If a tenant, does an AST exist Yes No

Title number (if available)

Property Status Freehold Leasehold "leasehold" unexpired term or lease remaining

Brief description of property
(eg three bed semi, XLA, garage)

Estimated value of property now £

Do any recent marketing agent or
RICS valuations or appraisals exist Yes No

If currently owned, please provide Name of mortgage lender

Balance £ Monthly payment £ Current arrears £

If account in arrears or any payments
missed in the last 12 months, please
provide a detailed explanation

Does other security exist Yes No "yes" provide additional information

LOAN REQUIRED

Amount required	Gross £ <input type="text"/>	Net £ <input type="text"/>
Term of loan	<input type="text"/>	<input type="checkbox"/> 1st Charge <input type="checkbox"/> 2nd Charge <input type="checkbox"/> 3rd Charge
Exact purpose of loan	<input type="text"/>	
	<input type="text"/>	
Explanation of exit strategy	<input type="text"/>	
	<input type="text"/>	

THE APPLICANTS

	Applicant 1	Applicant 2
Name	<input type="text"/>	<input type="text"/>
DOB	<input type="text"/>	<input type="text"/>
Telephone number	<input type="text"/>	<input type="text"/>
Mobile telephone number	<input type="text"/>	<input type="text"/>
Email address	<input type="text"/>	<input type="text"/>
Length of residency in UK	<input type="text"/>	<input type="text"/>
Does borrower have permanent rights to reside in the UK	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Country of birth	<input type="text"/>	<input type="text"/>
Nationality	<input type="text"/>	<input type="text"/>
Employment Status	<input type="checkbox"/> Employed <input type="checkbox"/> Self employed	<input type="checkbox"/> Employed <input type="checkbox"/> Self employed
Trading style (eg Self employed, Ltd Co, LLP and Name of Employer)	<input type="text"/>	<input type="text"/>
How long in line of work	<input type="text"/>	<input type="text"/>
Approx. Annual income	£ <input type="text"/>	£ <input type="text"/>
Can this income be proven	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Current residential address	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
	Postcode <input type="text"/>	Postcode <input type="text"/>
Previous address if less than 3 years	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
	Postcode <input type="text"/>	Postcode <input type="text"/>
Are you a tenant / owner	<input type="text"/>	<input type="text"/>
Does any adverse credit exist. If so please provide details	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
Value of main residence	£ <input type="text"/>	£ <input type="text"/>
Mortgage balance	£ <input type="text"/>	£ <input type="text"/>
Monthly payment	£ <input type="text"/>	£ <input type="text"/>
Current arrears	£ <input type="text"/>	£ <input type="text"/>

